

26 June 2023

Subject: Notification the final exercise and request for suspension of BC-W1

Attention: The Warrant Holders (BC-W1)

Boutique Corporation Public Company Limited

Boutique Corporation Public Company Limited (the "Company") has issued the Warrants to Purchase the Newly Issued Ordinary Shares of Boutique Corporation Public Company Limited to be allocated to the existing shareholders on a pro rata basis (Right Offering) No. 1 ("BC-W1") in the number of 101,393,691 units at no cost. The Exercise Date shall be scheduled on the last Business Day of March, June, September, and December in each calendar year throughout the term of the Warrants. The First Exercise Date was scheduled on 30 September 2021. The Last Exercise Date is scheduled on 29 August 2023, which is the date of the second anniversary of the Issuance Date of the Warrants.

The Company would like to inform the schedule of the final exercise of rights to purchase the newly issued ordinary shares under the BC-W1 Warrants which falls on 29 August 2023 as follows:

1. Period for Notification of Intention to Exercise the Warrants: 11 – 28 August 2023 (only Business Day) during 9:30 a.m. to 3:30 p.m.
2. Exercise Date: 29 August 2023
3. Book closing date of warrant registration: 8 – 29 August 2023
4. Period or Suspension of Trading (SP): 4 – 29 August 2023
5. Exercise Ratio: 1 unit of Warrant will be entitled to purchase 1.0213 ordinary shares
6. Exercise Price: Baht 3.13 per share
7. Required Documents for Exercise of Warrants:

- (1) Notification Form for Exercise of Rights to Purchase Newly Issued Ordinary Shares (the "Notification Form") which is completely and accurately filled in the details and duly signed by the Warrant Holders. The Warrant Holders can obtain the Notification Form at the Exercise Venue during the Period for Notification of Intention to Exercise the Warrants or download it at the Company's website <https://investor.boutiquecorporation.com/en/warrant-information/bc-w-1information>.
- (2) The Warrant Certificates bearing signature of the Warrant Holders or the Warrant Substitutes in the form prescribed by the SET by representing the number of Warrants as specified in the Notification Form.

(3) To pay the exercise price according to the amount specified in the Notification Form within the exercise period by one of the following methods:

- (i) Cash transfer to the bank account named “Account for Subscription of Ordinary Shares of Boutique Corporation Pcl.”, Saving Account No. 061-8-04543-9, Kasikorn Bank Public Company Limited, Ratchadaphisek Road (Sukhumvit-Rama IV) Branch. Original evidence of transfer needs to be attached with the Notification Form for such exercise.
- (ii) Payment by cheque, cashier cheque, draft, or bank payment order which can be collectible in Bangkok and dated the same as subscription date and submitted to the Company within 11.00 a.m. (Bangkok time) on 2 Business Days prior to each Exercise Date and shall be crossed “A/C Payee Only” payable to “Account for Subscription of Ordinary Shares of Boutique Corporation Pcl.”.

The exercise of rights to purchase newly issued ordinary shares shall be completed only when the Company has successfully collected the payment.

(4) Supporting Documents for Exercise of Rights of the Warrant Holders

- (i) Thai Individual: Certified copy of identification card
- (ii) Foreign Individual: Certified copy of passport
- (iii) Thai Juristic Person:
 - Certified copy of Affidavit issued by the Ministry of Commerce not exceeding 6 months prior to the Exercise Date;
 - Certified copy of evidence of the authorized person as specified in (i) or (ii).

8. Exercise Venue:

Company Secretary Division

Boutique Corporation Public Company Limited

170/67, 21st Floor, Ocean Tower 1, Soi Sukhumvit 16 (Sammitr),

Ratchadapisek Road, Klongtoey Sub-district, Klongtoey District, Bangkok 10110

Tel: 02-620-8777 or 084-427-0166 Fax: 02-620-8778

Email: comsec@boutiquecorporation.com

Details and other conditions other than those mentioned above, please consider the Terms and Conditions of BC-W1 which can be downloaded from the Company's website <https://investor.boutiquecorporation.com/en/warrant-information/bc-w1-information>. If there is any inquiry regarding the exercise of rights to purchase the newly issued ordinary shares of the Company, please contact the Exercise Venue on business days during 9.00 a.m. to 4.00 p.m.

Please be informed accordingly.

Yours faithfully,



Mrs. Natcha Vinichbutr

Director, Chief Financial Officer, and Company Secretary

Boutique Corporation Public Company Limited